

# Avonmore Capital & Management Services Ltd.

Ref: acms/corres/Bse /22-23/0023

August 1, 2022

**The General Manager**  
**(Listing & Corporate Relations)**  
**Bombay Stock Exchange Ltd.**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Mumbai - 400001**

Dear Sirs,

**Sub: Buyback of Equity Shares - Completion of Extinguishment/Destruction of a total 9,17,680 Equity Shares**

Pursuant to the Public Announcement dated May 31<sup>st</sup>, 2022 (the “**Public Announcement**”) published on June 1<sup>st</sup>, 2022 and the Letter of Offer dated June 27<sup>th</sup>, 2022 (the “**Letter of Offer**”) read with its Corrigendum dated July 02, 2022, the Tendering Period for the Buyback opened on July 04, 2022 and closed on July 15, 2022.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

<b>Equity share capital before the said extinguishment (Number of Equity Shares)</b>	<b>Number of Equity Shares extinguished/ destroyed</b>	<b>Equity share capital after the said extinguishment (Number of Equity Shares)</b>
2,42,70,900	9,17,680	2,33,53,220

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose a certified true copy of the certificate dated August 01, 2022 relating to the above extinguishment of Equity Shares.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were



disclosed in the Post Buyback Public Announcement published on July 27, 2022 which was duly submitted to your good office on July 27, 2022 for your records.

We have attached **Annexure A** showing the Shareholding pattern pre and post buyback of securities.

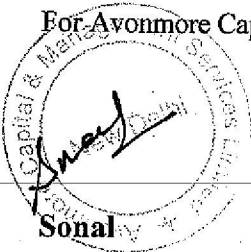
We have further attached the **Certificate of Extinguishment of the Securities** duly signed by Mr. Ashok Kumar Gupta, Managing Director and Mr. Govind Prasad Agrawal, Director of Avonmore Capital & Management Services Limited, ("the Company"), Mr. Himanshu Gupta, Partner of M/s Mohan Gupta & Company, Chartered Accountants Firm ("Statutory Auditor of the Company") and Mr. Punit Mittal, General Manager of Beetal Financial & Computer Services Pvt. Ltd (Registrar to the Buy-back & Registrar to the Company).

The above information is also being made available on the website of the Company at [www.avonmorecapital.com](http://www.avonmorecapital.com)

This is for your information and records.

Yours faithfully,

For Avonmore Capital & Management Services Limited



Sonal

**Company Secretary & Compliance Officer**

**Membership No: A57027**

## Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

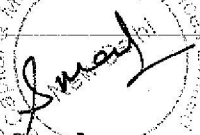
Particulars	Pre-Buyback		Post Buyback*	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the existing Equity Share Capital
Promoters and Promoter Group	1,56,24,730	64.37	1,56,24,730	66.90
Foreign Investors (including Non-Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	2,27,735	0.93	2,20,125	0.94
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	2600	0.01	2600	0.01
Other (Public, Public bodies Corporate etc.)	84,15,835	34.69	75,05,765	32.15
<b>Total</b>	<b>2,42,70,900</b>	<b>100.00</b>	<b>2,33,53,220</b>	<b>100</b>

(1) As on the record date i.e. June 15, 2022

(2) Post Extinguishment as on July 29, 2022

Yours faithfully,

For Avonmore Capital & Management Services Limited



Sonal

Company Secretary & Compliance Officer

Membership No: A57027

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY AVONMORE CAPITAL & MANAGEMENT SERVICES LIMITED (the "Company")**

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, ("Buyback Regulations") as amended from time to time.

Pursuant to the Public Announcement dated May 31<sup>st</sup>, 2022, published on June 1<sup>st</sup>, 2022 and Letter of Offer dated June 27<sup>th</sup>, 2022, the tendering period for the Buy-Back of fully paid-up equity shares of face value of ₹10 (Rupee Ten) each (the "Equity Shares") from the equity shareholders/beneficial owners of Equity Shares as on June 15, 2022, on a proportionate basis by way of the tender offer route as prescribed under the Buyback Regulations, through stock exchange mechanism, was between July 04, 2022 and July 15, 2022. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed.

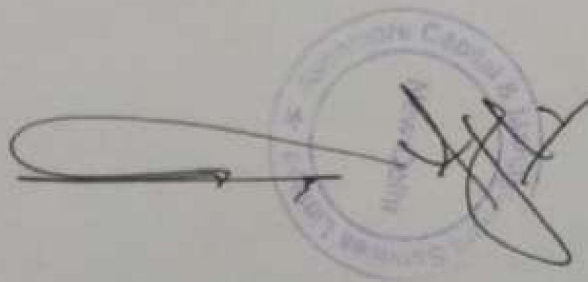
A. The Equity Shares extinguished in dematerialized form are as under:

Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
DB (International) Stock Brokers Private Limited DP ID - IN-DP-CDSL-266-2004	1203680000157167	July 28, 2022	9,17,680

B. The Equity Shares extinguished in physical form are as under: No Physical bids received

C. The total Equity Shares extinguished/destroyed in dematerialized and physical form are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	9,17,680
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations, as amended from time to time.

<p><b>For Avonmore Capital &amp; Management Services Limited</b></p>   <p><b>Name: Ashok Kumar Gupta</b> <b>Designation: Managing Director</b></p>	<p><b>For Avonmore Capital &amp; Management Services Limited</b></p>   <p><b>Name: Govind Prasad Agrawal</b> <b>Designation: Director</b></p>
<p><b>For Mohan Gupta &amp; Company, Chartered Accountants</b> <b>Firm Registration No: 006519N</b></p>   <p><b>Name: CA Himanshu Gupta</b> <b>Designation: Partner</b> <b>Membership No: 527863</b></p>	<p><b>For Beetal Financial &amp; Computer Services Pvt. Ltd</b> <b>(Registrar to the Buy-back &amp; Registrar to the Company)</b></p>   <p><b>Name: Mr. Punit Mittal</b> <b>Designation: General Manager</b></p>

**UDIN: 22527863A0AB9V9975**

Date: 01.08.2022

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.

CC:  
Corporate Capital Ventures Private Limited  
B-1/E-13, First Floor  
Mohan Co-operative Industrial Estate  
Mathura Road  
New Delhi- 110044



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2022-23/CA-481797.002

July 29 , 2022

**The Company Secretary,**  
**Avonmore Capital And Management Services Limited**  
F-33/3,  
Okhla Industrial Area,  
Phase-IiNew Delhi, Delhi,  
India - 110020

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
481797.002	Debit ISIN INE323B01016	Avonmore Capital And Management Services Limited# Equity Shares	28-Jul-2022	1	917680

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Sachin Kalsulkar**  
**Deputy Manager – Operations**

**c.c Beetal Financial And Computer Services (P) Limited**

Digitally signed by SACHIN ARVIND KALSULKAR  
Date: 2022.07.29 10:44:20 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.  
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443  
Website : [www.cdslindia.com](http://www.cdslindia.com)