

Avonmore Capital & Management Services Ltd.

Ref: acms/corres/Bse/Nse/25-26/ 53

February 13, 2026

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051**

Sub: Press Release

Dear Madam/Sir,

Please find enclosed herewith Press Release issued by the Company with regard to Unaudited Financial Results of the Company for the quarter and Nine Months ended on December 31, 2025.

You are requested to kindly take the same on your record. Thanking you,

Yours Faithfully,

For Avonmore Capital & Management Services Limited

**Sonal
Company Secretary & Compliance Officer
M. No.57027**

Encl:a/a

Avonmore Capital & Management Services Ltd.

New Delhi, February 13, 2026:

Avonmore Capital & Management Services Limited

Press Release

Subject: 1. Financial Performance Update for Q3 FY 2025-26 and Business Outlook for Q4 FY 2025-26

2. Update on the Scheme of Arrangement filed with the Stock Exchanges

Avonmore Capital & Management Services Limited (“the Company”) is pleased to provide an update on its consolidated financial performance for the Third quarter (Q3) of the financial year 2025-26 and guidance for the upcoming fourth quarter (Q4) of FY 2025-26. The company has reported a consolidated total Revenue of Rs. 54.06 crore with profit of Rs. 15.28 crore for 3Q FY 25-26 as compared to total Revenue of Rs. 37.04 crore with profit of Rs. 6.00 crore for 2Q FY 2025-26.

The Company operates in following business itself/through subsidiaries/associates & Joint Ventures:

1. Financial services (Wealth advisory / Broking) /Corporate Advisory/ Merchant Banking with Debts& Equity Operation,
2. Green Fuel Business
3. Infrastructure Advisory Business
4. NBFC Activities

Performance Overview – Financial Services

During 3Q FY 2025-26, the Company achieved a total revenue of Rs. 19.73 crore with Profit of Rs. 8.96 crore, as compared to revenue of Rs. 9.74 crore with profit of Rs. 3.04 crore for 2Q FY 2025-26.

The performance for the quarter was primarily impacted on account of advisory fee of a milestone mandate during 3Q FY 25-26.

In quarterly comparison on YoY, total revenue of Rs. 19.73 crore with Profit of Rs. 8.96 crore as compared to total Revenue of Rs. 7.86 crore with profit of Rs. 0.73 crore for 3Q FY 24-25

Although the broking industry experienced a decline of up to 30% in trading volumes during the period, the Company’s Wealth Advisory, Broking, and Debt & Equity Market Operations remained resilient and continued to deliver stable performance despite the temporary market slowdown.

Looking ahead, the Company expects an improvement in performance in Q4 FY 2025–26, supported by a recovery in market sentiment and strengthening index levels (Nifty at 25,960+ as of February 2026). The Company also expects a reversal of mark-to-market (MTM) losses and a higher revenue contribution from its broking as well as debt and equity market operations.

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Corporate Office: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020, Tel:011-43500700, Fax: 011-43500735, CIN: L67190MH1991PLC417433, Email: secretarial@almondz.com Website: www.avonmorecapital.in

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Performance Overview – Green Fuel Business

The Company is engaged in the production of green biofuel and distillery operations through its joint venture company, Premier Green Innovations Private Limited (PGIPL), in which the Company holds 8.88% of the total equity. The Subsidiary Company, Almondz Global Securities Limited, holds an 40.99% equity stake in PGIPL.

During Q3 FY 2025–26, PGIPL recorded total revenue of Rs. 206.12 crore and a profit of Rs. 13.95 crore, as compared to revenue of Rs. 129.90 crore and a profit of Rs. 3.67 crore in Q2 FY 2025–26.

On a year-on-year basis, PGIPL achieved total revenue of Rs. 206.12 crore and a profit of Rs. 13.95 crore in Q3 FY 2025–26, as compared to total revenue of Rs. 181.72 crore and a profit of Rs. 1.18 crore in Q3 FY 2024–25.

The improvement in profitability during Q3 FY 2025–26 was primarily due to the softening of raw material prices and an improvement in the DDGS recovery rate.

For Q4 FY 2025–26, PGIPL expects production of approximately 211 lakh litres, with an estimated revenue of around Rs. 158 crores.

Status of Odisha Plant – PGIPL (Premier Green Innovations Pvt. Ltd.)

Premier Green Innovations Pvt. Ltd. (PGIPL), in respect of its Odisha Plant project, has completed all planned construction, installation and commissioning activities. The plant is fully ready for commercial operations and production.

Commercial production, however, could not commence so far as the procurement agreement with the Oil Marketing Companies (OMCs) is still awaited. The procurement is expected to be finalized through the tendering process, which is likely to be floated by the OMCs towards the end of February 2026. It is pertinent to note that the previous tender cycle could not be participated in, as the plant was not ready for production at that time.

Once the tender is floated and PGIPL successfully enters into the procurement contract with the Oil Companies, commercial production will commence immediately. Based on the current timeline, it is expected that production at the Odisha Plant will begin by the end of March 2026.

Performance Overview - Infrastructure Advisory Business

During the quarter ended 31 December 2025, the Company recorded revenue of Rs. 31.51 crore as compared to Rs. 25.14 crore in Q2, reflecting an increase of Rs. 6.37 crore.

Profit after tax (PAT) also slightly improved from Rs. 2.25 crore in the previous quarter to Rs. 2.66 crore for the quarter ended 31 December 2025.

Avonmore Capital & Management Services Ltd.

The increase in revenue was primarily driven by a strong growth in the Company's order book. The Company remains confident of sustaining the current growth momentum in both revenue and profitability over the previous year.

The Company expects revenue and profitability to grow by approximately 20% in the coming period. This growth is mainly supported by new order inflows, and the Company has already secured orders aggregating to Rs. 187 crores during the nine months ended 31 December 2025.

Performance Overview – NBFC Activities

During Q3 FY 2025-26, the Company achieved a total revenue of Rs.2.62 crore with profit of Rs.2.18 crore, as compared to revenue of Rs.2.04 crore with profit of Rs.1.39 crore for 2Q FY 2025-26

In quarterly comparison on YoY, total revenue of Rs.2.62 crore with profit of Rs.2.18 crore for 3Q FY 25-26 as compared to total Revenue of Rs 3.05 crore with profit of Rs.0.63 crore for 3Q FY 24-25

Update on the Scheme of Arrangement filed with the Stock Exchange

The revised Composite Scheme of Arrangement between Almondz Global Securities Limited ("Demerged Company" Or "Transferor Company No. 1"), Almondz Broking Services Limited ("Resulting Company"), Almondz Insolvency Resolutions Services Private Limited ("Transferor Company No. 2), Almondz Finanz Limited ("Transferor Company No. 3), Apricot Infosoft Private Limited ("Transferor Company No. 4), Avonmore Developer Private Limited ("Transferor Company No. 5) And Anemone Holding Private Limited ("Transferor Company No. 6) And With And Into Avonmore Capital & Management Services Limited ("Transferee Company") was filed on 19 September 2025 with the Stock Exchange for their approval.

The Company has received intimation from the Membership Department of Exchanges that they are returning our file. However, the same was sent again by them to their Legal Department for their no objection. Any further outcome on his will be intimated to shareholders, separately.

This Press Release shall be available on the Website of the Stock Exchanges where the Equity Shares of the Company are listed i.e. www.nseindia.com and www.bseindia.com and also on the Company's website www.avonmorecapital.in

For further information, please contact: Shakti Singh- CFO

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